



Clarity Northwest Wealth Management, LLC

Privacy Policy

Clarity Northwest Wealth Management, LLC is committed to client confidentiality and the protection of your privacy. The following information is provided, as required by law, to help you understand our privacy policy and how we will handle and maintain confidential personal information as we fulfill our obligations to protect your privacy. "Personal information" refers to the non-public financial information obtained by Clarity Northwest in connection with carrying out our services.

Information We Collect

Clarity Northwest collects personal information as part of our relationship with you, to provide client services and fulfill legal and regulatory requirements. The type of information Clarity Northwest collects may include:

- Information Clarity Northwest receives from you on various forms (such as profile information, your name, address, birth date, Social Security number, income, assets, etc.)
- Information you provide to Clarity Northwest directly regarding your personal finances or personal circumstances or which Clarity Northwest receives from brokerage statements or other materials and documents that you share or authorize Clarity Northwest to receive.

Information Disclosed In Administering Products and Services

Clarity Northwest will not disclose personal information about current or former clients to non-affiliated third parties except as permitted or required by law. Clarity Northwest does not sell any personal information about you to any third party. Clarity Northwest will not disclose personal information without your authorization, except as required or permitted by law.

Procedures to Protect Confidentiality and Security of Your Personal Information

Clarity Northwest has procedures in place that limit access to personal information to those employees who need to know such information in order to perform business services. In addition, Clarity Northwest maintains physical, electronic and procedural safeguards to guard your non-public personal information.

Clarity Northwest will update its policy and procedures when necessary to ensure that your privacy is maintained and that Clarity Northwest continues to conduct its business in a way that fulfills our commitment to you. If Clarity Northwest makes any material changes in its privacy policy, we will make that information available to our clients through email, our website and/or other communications.